OneStream Class Comparison Chart | ON-DEMAND AND INSTRUCTOR-LED TRAINING
Centralized Classroom | Remote Delivery

	Getting Started with OneStream	Application Build for Administrators	Building Basic Reports	Building Basic Dashboards	Implementing OneStream	Designing an Application	Level 2 Financial Planning	Level 2 Specialty Planning	Level 2 BI Blend	Level 2 Financial Model Rules	Level 3 Dashboards
Intended Audience	Customer, Partner, or Employee	Administrators	Administrators, Power Users, and Consultants	Administrators, Power Users, and Consultants	Administrators and Consultants	Administrators and Consultants	Administrators and Implementors	Administrators and Implementors	Administrators and Implementors	Administrators and Implementors	Administrators, Power Users, and Implementors
Series	OneStream Essentials	OneStream Essentials	OneStream Essentials	OneStream Essentials	OneStream Essentials	OneStream Architecture	OneStream MarketPlace	OneStream MarketPlace	OneStream Specialist	OneStream Specialist	OneStream Specialist
Insructor-Led Class Length	1 Day	4 Days	3 Days	2 Days	5 Days	—	3 Days	2 Days	2 Days	2 Days	2 Days
Insructor-Led Class Cost	$960 USD | £770 GBP €890 EUR	$3,840 USD | £3,080 GBP €3,560 EUR	$2,880 USD | £2,310 GBP €2,670 EUR	$1,920 USD | £1,540 GBP €1,780 EUR	$4,800 USD | £3,850 GBP €4,450 EUR	—	$2,880 USD | £2,310 GBP €2,670 EUR	$1,920 USD | £1,540 GBP €1,780 EUR	$1,920 USD | £1,540 GBP €1,780 EUR	$1,920 USD | £1,540 GBP €1,780 EUR	$1,920 USD | £1,540 GBP €1,780 EUR
On-Demand Class Cost	FREE	—	$2,160 USD | £1,730 GBP €2,000 EUR	—	$3,600 USD | £2,890 GBP €3,340 EUR	$2,880 USD | £2,310 GBP €2,670 EUR	—	—	—	—	—
Class Overview	• Navigation in OneStream • Identify basic concepts in OneStream • Recognize common business processes used in OneStream • Identify Metadata components and Dimensions	• Platform Overview • Navigation • Metadata • Member Formulas • Cubes • Workflow Structure and Design • Data Collection • Consolidation • Data Management • Data Quality • Budget and Forecast Collections • Reporting	• Understand how metadata and reporting are connected • Build simple Cube Views • Identify how the Member Filter Builder affects reporting • Utilize simple calculation expressions and Parameters	• Create Dashboard Maintenance Units • Configure different Data Adapters • Create and configure different Dashboard Components • Design basic Dashboards utilizing different layout types	• Build out Dimensions • Set up Cubes and Extensibility • Create Workflows for Data Entry • Run basic calculations	• Apply the build concepts learned in Implementing OneStream • Avoid common pitfalls in an Application design • Apply advanced design concepts	• Planning Designs and Requirements • Vertical and Horizontal Extensibility • Entity Dimension Alternatives • Key Scenario Concepts • Cube Design and Linked Cubes • Workflow Design and User Roles • Data Entry Forms and Workspaces • Seeding and Driver Base • Calculations • Allocations	• Specialty Planning Solutions • Thing Planning and Requirements • Application Setup and Configuration • Thing Planning Setup • TLP Plan Drivers • TLP Calculation Definitions • TLP Calculation Plan • TLP Plan Analysis • TLP Results Import to Financial Model • TLP Administrations	• Analytic Blend and Use Cases • Implementation • Preliminary Setup • Setup of 1-Month Model • Setup of 12-Month Model • FDX Hybrid Model • Reporting in Analytic Blend • Data Adapters	• Finance Engine • Member Formulas • Key VB.NET Concepts • Adding Conditions and Filtering Stored Calculations • Flow Calculations • Advanced Stored Calculations • Evals and Data Buffers • Remove Functions • Data Explosion • Finance Business Rule and Business Rule Breakdown • Member Lists	• Dashboard Requirements and Design • Custom Layouts and MarketPlace Template Solutions • Dashboard Workspace Design • Custom Calculations and Data Management • Dashboard Extender • Business Rules • Relational Stage Blending • Data Adapters: SQL and Method Queries • Dashboard Data Set
Certification	—	⊕	—	—	—	⊕	—	—	—	—	—
CPE Credits*	8	32	24	16	40	—	24	16	16	16	16
Difficulty	Beginner	Beginner	Beginner	Beginner	Beginner	Advanced	Advanced	Advanced	Advanced	Advanced	Advanced
Prerequisites	Must be a OneStream Customer or Partner	Must be a OneStream Customer	Getting Started with OneStream	Getting Started with OS, Building Basic Reports	Getting Started with OneStream	First Project Readiness, Field Experience (1 year)	Application Build for Administrators	Application Build for Administrators	Application Build for Administrators	Application Build, Basic VB.Net Knowledge	Application Build, Building Basic Reports/Dashboards

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⊕ This course is one part of a OneStream Certification path.

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